

CHASE M. RHODES

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EDUCATION

San Diego State University, Fowler College of Business

Bachelor of Science in Business Administration, Management Information Systems

GPA: 3.75

San Diego, CA

Expected May 2027

Relevant Coursework: Information Systems Analysis and Design, Project Management, Data Management Systems, Statistical Analysis for Business, Fundamentals of Finance, Business Application and Programming, Business Intelligence and Analytics, Networks and Data Communications, Artificial Intelligence for Business Applications

SKILLS

Consulting & Soft Skills: Stakeholder Management, Executive Communication, Structured Problem-Solving, Cross-Functional Collaboration, Client-Facing Communication

Business Tools & Platforms: Power BI, Power Automate, AI Builder, ServiceNow, Agentic AI, Data Modeling, ERP Systems, CRM

Programming & Data: Python, SQL, HTML, Java, Tableau, Databricks, MS Excel, MS PowerPoint, MS Office

AI Tools: Claude Code, Copilot, LangChain, Cursor, Perplexity, Codex

EXPERIENCE

Metis Strategy, AI Management & Strategy Consultant Intern

September 2026 - Present

- Work with the technology strategy practice, which advises Fortune 500 CIOs and their teams on data and AI programs.
- Support client engagements with research and analysis on AI adoption, technology operating models, and digital strategy.

Visa, Gen AI & Analytics Intern (Contract)

June 2026 - August 2026

- Engineered a self-verifying AI loop that checks every AI-generated figure against source data before delivery. That safeguard met the condition leadership set for full automation, and no unverified number has shipped since launch.
- Built the full automation in Power Automate, Power BI, and AI Builder on one data model joining ServiceNow, HR, and operations data across 6 teams and roughly 50 stakeholders.
- Shipped two products from that single pipeline: a monthly brief for SVP and VP leadership, and a live operations dashboard the team uses to track delivery status and blockers.
- Defined the program's first KPI and ROI model, tying value to each report's cost rate and delivery cadence: \$30K a year in projected savings and 300 recaptured analyst hours at full rollout.
- Presented the system to People Analytics leadership and prepared the org-wide rollout with product, data, and communications leads.

Golden Gate Telecom, Data Analyst Intern

May 2025 - August 2025

- Analyzed a 200-lead sales pipeline to identify what actually drove conversion, and turned the findings into a revised outreach approach for the sales team.
- Integrated AI-driven lead extraction into HubSpot, which sharpened targeting accuracy and gave the team cleaner data to work from.

PROJECTS

HealthProtect: AI-Driven Cybersecurity & Coverage Optimization Platform

Frontend Analyst | MIS 306 Systems Analysis & Design Project

- Led the redesign of a healthcare insurance approval process, mapping where automation and risk evaluation could replace manual review steps.
- Ran delivery as Scrum Master, holding the team to sprint commitments while reconciling competing stakeholder priorities.

Enterprise Performance Analytics, Independent Client Project

- Built a performance-management system for a small business client, turning a vague brief on leads, jobs, revenue, and profitability into a defined KPI and reporting framework.

LEADERSHIP

Founder and President, Financial Optimization Group

2025 - Current

- Founded the organization and lead it today, setting strategy and running day-to-day operations.
- Created case-based programming that gives members hands-on work in analytics and business systems.
- Built relationships with faculty, campus organizations, and industry professionals to run workshops and career events.

ADDITIONAL INFORMATION

Certifications: Forage: Deloitte Data Analytics & Citi Markets Quant; Bloomberg Finance & Spreadsheet Analysis

Memberships: Sigma Chi Fraternity, Financial Optimization Group, Wealth Management Society